

THE TRIBUNAL CONCERNING THE BANK FOR INTERNATIONAL SETTLEMENTS

in an

arbitration between

Dr. Horst Reineccius (Claimant #1) and the Bank for International Settlements

and

First Eagle SoGen Funds, Inc. (Claimant #2) and the Bank for International Settlements

**PROCEDURAL ORDER NO. 2
(ON CONSENT)**

1. Pursuant to Procedural Order No. 1 (On Consent), Claimant First Eagle SoGen Funds, Inc. ("First Eagle") submitted on 12 November 2001 a Statement of Claim against Respondent Bank for International Settlements (the "Bank") and an Application for the Production of Documents; pursuant to the same Order, the Bank submitted its Statement of Defense and a Response to the Application for the Production of Documents on 14 January 2002, as well as an Application for the Production of Documents from First Eagle.

2. First Eagle and the Bank have agreed to make further submissions regarding the production of documents according to the schedule set forth in this Order.

3. On or before 11 February 2002, First Eagle will submit a Memorandum responding to the Bank's Application for the Production of Documents.

4. On or before 20 February 2002, the Bank will submit a Memorandum concerning First Eagle's Response to the Bank's Application for the Production of Documents.

5. The Tribunal will meet with the Parties on 26 February 2002 in a conference on the Terms of Submission and to hear the Parties on any unresolved issues of procedure.

Dated: New York, New York

7 February 2002

DEBEVOISE & PLIMPTON

CLEARY, GOTTLLIEB, STEEN & HAMILTON

By: _____
Donald Francis Donovan
919 Third Avenue
New York, New York 10022
(212) 909-6000

By: _____
Jonathan I. Blackman
One Liberty Plaza
New York, New York 10006
(212) 225-2490

*Attorneys for Claimant
First Eagle SoGen Funds, Inc.*

*Attorneys for Respondent
Bank for International Settlements*

SO ORDERED:

Prof. Michael Reisman, President and on behalf the Tribunal

Dated: 7 February 2002